



People's Republic of China

Thematic Research

Research Update:

Special Report on the Future of the Chinese Economy

Prepared By

Sovereign Advisers

Index

Commentary and Analysis: Transitional and Systemic Risks

[Exchange-Listed Chinese Company Fraud](#)

China's Selective Default on its National Debt

[Chinese Shadow Banking System and Local Government Debt](#)

[Residential and Commercial Property Sector](#)

[Non-Economic Fixed Asset Investment](#)

Social Cohesion and Political Stability

[Supplement I / Retrospective Research Anthology](#)

[Supplement II / Hedge Funds: Emerging Perspectives on China](#)

[Addendum: Satellite Images of the Vacant Ghost Cities of China](#)

